

Mr Price Group Limited
Registration number 1933/004418/06
Incorporated in the Republic of South Africa
ISIN: ZAE000200457
JSE share code: MRP
("the Company")

NOTICE IN TERMS OF SECTION 45(5) OF THE COMPANIES ACT, 71 OF 2008

Shareholders are hereby given notice, in terms of section 45(5) of the Companies Act, 71 of 2008 ("the Act"), that the Board of Directors ("the Board") has authorised the Company to provide, from time to time during the period 1 October 2017 to 31 March 2018, financial assistance of not more than R40 million to its related or inter-related companies.

In providing this notice, the Board confirms that due consideration was given to the solvency and liquidity requirements of Section 4 of the Act and that shareholder approval by way of special resolution in terms of section 45(3) of the Act was obtained at the August 2017 AGM.

Durban
5 September 2017

Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)